



Global Leaders In Maintenance & Reliability

Maximo for Maintenance Planners

Big Goals Deserve Big Results.

Make It Happen With Marshall Institute.

Many planners came up through the ranks with little training. If they were trained, they learned the basics, but not how Maximo relates to their job as a Planner, or their screen configurations.

This training is specifically designed for the Planner that uses Maximo daily. To support these Planners, we will review each step in the work management process using Maximo, with deeper focus on the use of Maximo to identify, plan, and execute work. We will also cover managing job plans, prioritizing work, gathering historical data, and preventive maintenance.

This training can also be very helpful for Managers that have Planners reporting to them, so they better understand what Planners should know regarding Maximo, to help the Planners generate better quality planned work packages. Additionally, there are Supervisors, Leads, etc., that unfortunately, are tasked with Planning as well. While this is not optimal, this is a great opportunity to assist them in becoming more efficient by ensuring their Maximo skills are enhanced.

Topics Covered in this Training:

- Planners using SAP
- Maintenance Planning Overview
- Service Requests
- Work Order Creation
- Planning Pre-Work and Job Site Visit
- Development of the Draft Plan
- Planning in Maximo
- Developing and Using Job Plans
- Capture Historical Work Data
- Preventive Maintenance
- Continuous Improvement

For Dates and Registration:

[marshallinstitute.com /maximo-training](http://marshallinstitute.com/maximo-training)